

South Kingstown Schools

January 17th
Budget Workshop



Budget Schedule

Date	Meeting	Activity
January 8	Regular School Committee Meeting	Budget Delivered To SC
January 17	Budget Workshop	Budget Presentation
January 22	Regular School Committee Meeting	Agenda Item
January 23	Joint Town Council/School Committee	Capital Budget Review
January 29	Budget Workshop	Budget Presentation
February 5	Special Budget Meeting	Budget Adoption
February 14	School Department Budget to Town Manager	Budget Delivered
March 12	Town Council Budget Session	Review School Budget
April 9 and 10	Public Budget Hearings	Public Comment

District Goals

- Continue Accountability Work
- Improve Communication Across the School System
- Improve High School Success For All Students
- Supporting Innovative Strategies for Student Achievement
- Student subgroups - special needs and disadvantaged students

2008-2009 Superintendent's Budget

- Revenues
- Expenditures
- Undesignated Funds
- Status of 2007-08

2008-2009 Revenue

- Assumes level state aid
- Reduces Medicaid by \$200,000
- Reduction in tuition income
- Assumes 5% local increase
- Provides for a 3.37% total increase
- Equates to \$1,953,790

Revenue increase of 3.37% **(\$1,953,790)**

- State aid level with the current year in the amount of \$10,548,698.
- A 5% increase in the appropriation from the town, the maximum available under the tax cap.
- A drop in Medicaid revenue to \$801,223, \$100,000 less than projected for this year and \$200,000 less than budgeted.
- The budget utilizes \$335,000 in undesignated funds to support the operating budget and \$85,000 to support capital projects.

State Aid

Historic and Budgeted State Aid		
Year	Aid	% of Budget
1995-1996	\$7,433,939	28.9%
1998-1999	\$7,925,315	25.3%
2001-2002	\$9,221,139	22.3%
2004-2005	\$9,976,903	20.2%
2006-2007	\$10,428,698	18.8%
2007-2008	\$10,548,698	18.2%
2008-2009*	\$10,548,698*	17.6%
*level state aid projection		

Undesignated Funds

Available 6/30/06		\$1,043,686
2006-07 Fund Balance	\$577,733	\$1,621,419
Applied to 2007-08	\$(335,000)	\$1,286,419
Projected Balance 07-08	\$551,986	\$1,838,405
Reserves and Adjustments	\$13,797	\$1,852,202
08-09 Pro Forma Operations	\$(335,000)	\$1,517,202
08-09 Pro Forma Capital	\$(85,000)	\$1,432,202
Projected 6/30/09		\$1,432,202

Expense budget fits within revenue

- The contraction of a team at Curtis Corner Middle School. It is the last part of our middle school reorganization to deal with declining enrollment at that level.
- Retirement costs consume \$631,011, or 32% of the available new revenue.
- Health insurance costs are projected to increase 10%.

Budget Drivers

Budget Drivers as Compared to Available revenue		
Available Revenue Increase		\$1,953,790
Wages (includes NEASK tentative agreement)	Staffing in budget	\$566,000 1.7%
Health Insurance	Projected 10% health rate increase	\$655,687 10.81%
Pensions	Local Contribution: Certified - 13.04 to 14.86 Non-certified – 6.68 to 7.81	\$631,011 15.84% certified 18.57% non-certified
Total (of listed budget drivers)		\$1,852,698
Remaining (available for balance of the budget)		\$101,092

NEASK Contract Goals

- Continue Educational Progress
- Operate within Fiscal Parameters
 - State Aid
 - Property Tax Cap

Wage Increases

- Step 10 – 3.05% each year
- Steps 1-9 – 1% each year

	Base Cost	Increase \$	Increase %
08-09 Base (steps only)	\$25,118,883		
Year 1 (2008-09)	\$25,799,872	\$680,989	2.71%
Year 2 (2009-10)*	\$26,644,738 *	\$844,866*	3.27%*
Year 3 (2010-11)*	\$27,490,308 *	\$845,570*	3.17%*
* = Years 2 and 3 include both wage and step increases			

Health Care

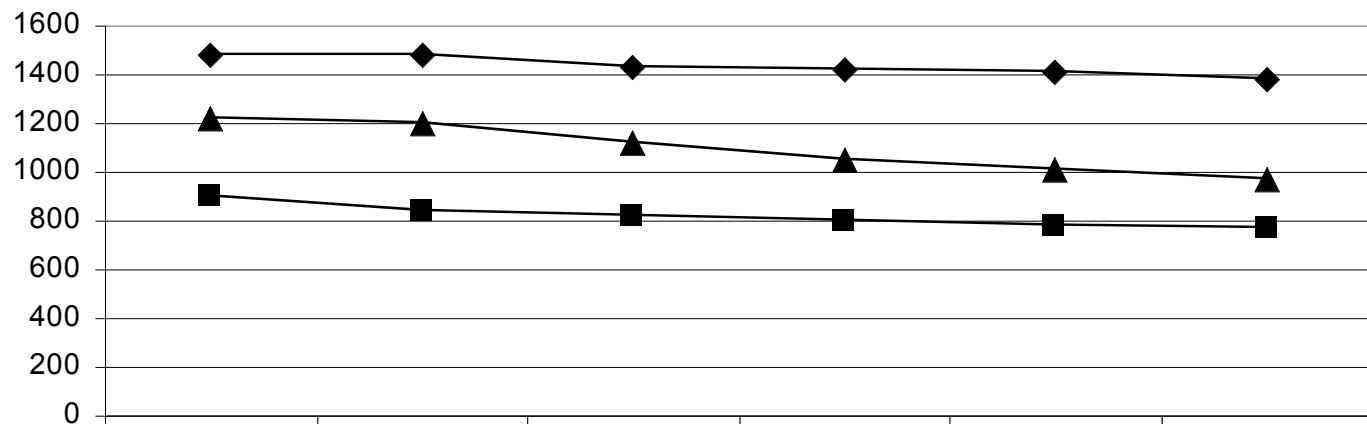
- Teachers now parallel the town's language that creates the right to change health insurance carriers
- Co pay is extended to retirees with the rate frozen throughout the five years of available health care

Additional Budget Line Increases

- The addition to Compass Charter School projected at 5 students, or \$48,900
- Capital improvement line \$95,000, predominately for parking lot repair, offset by an \$85,000 transfer from undesignated funds.
- Contractual services increased primarily for job coaching and reading tutorials.
- Purchase assessment tools to assist in student progress monitoring at a cost of \$20,000

Enrollments

Enrollment by Grade Combination



	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13
◆ K-5	1480	1478	1430	1417	1409	1377
■ 6-8	898	839	818	796	781	775
▲ 9-12	1223	1196	1122	1049	1010	969

Budget to Actual Expenditures

	Actual	Actual	Actual	Actual	Projected
	2003-04	2004-05	2005-06	2006-07	2007-08
Budgeted	\$47,404,597	\$48,813,877	\$51,925,052	\$55,521,024	\$57,913,224
Expended	\$47,671,022	\$48,417,267	\$51,030,594	\$54,933,582	\$57,127,433
Balance	(\$266,425)	\$396,610	\$894,458	\$587,442	\$785,811
% Expend	100.6%	99.2%	98.3%	98.9%	98.6%
Net Total	\$1,355	\$444,181	\$992,061	\$577,733	\$473,176

Middle School Team Contraction

	2007-2008						2008-2009					
	7th	8th	7/8	Team	Sect	Class	7th	8th	7/8	Team	Sect	Class
BRMS	135	146	281	3	12	23.4	131	135	266	3	12	22.2
CCMS	156	171	327	4	16	20.4	148	156	304	3	12	25.3

Elementary Classes

Elementary Classroom Organization For 2008-2009

	Kind	1st	2nd	3rd	4th	5th	TOTAL	
	Sect	Sect	Sect	Sect	Sect	Sect	Sect	Size
MES	3.0	3.0	3.0	3.0	2.5	2.5	17.0	19.8
PDES	4.0	4.0	4.0	4.0	4.0	4.0	24.0	21.5
WES	2.0	2.0	2.0	2.0	3.0	2.0	13.0	21.1
WKES	3.0	3.0	3.0	3.0	2.5	2.5	17.0	21.1
TOTAL	12.0	12.0	12.0	12.0	12.0	11.0	71.0	20.9

School Staffing

School Department FTE Counts - Historic, Current, and Budgeted

	02-03	03-04	04-05	05-06	06-07	07-08	07-08	08-09
Description	actual	actual	actual	actual	actual	budget	actual	budget
total administrators	23.0	22.0	22.0	21.0	21.5	20.5	21.5	21.5
total certified	385.3	382.4	379.2	373.1	380.1	373.1	373.3	368.3
total non-certified	212.4	210.5	203.5	198.8	208.5	207.7	204.3	204.8
Total all FTE's	620.6	614.8	604.7	592.9	610.1	601.3	599.1	594.6

“P” Accounts

Grade Level	Per Pupil
Pre-K	\$ 88.15
Kindergarten	\$ 150.72
Elementary	\$ 188.14
Middle	\$ 238.73
High School	\$ 291.55

“P” Accounts by School

School	Allocation
Hazard	\$ 8,022
Wakefield	\$ 51,296
Peace Dale	\$ 95,778
West Kingston	\$ 68,007
Matunuck	\$ 61,531
Curtis Corner	\$ 107,906
Broad Rock	\$ 95,969
High School	\$ 343,446
ITA	\$ 1,749
ALP	\$ 3,499
TOTAL	\$ 837,203